

**NAPOS's 34th Annual
Pension & Benefits Seminar
January 28 – January 30, 2024**

Sunday, January 28

10:30 a.m. – 12:30 p.m.	NAPO Executive Board Meeting
2:00 p.m. – 3:00 p.m.	Sponsor Registration & Exhibit Setup
3:15 p.m. – 4:15 p.m.	Attendee Registration
3:30 p.m. – 6:30 p.m.	Championship Football Tailgate Party

Monday, January 29

8:30 a.m. - 7:00 p.m.	Registration & Exhibit Hall Open
8:30 a.m. – 9:00 a.m.	Continental Breakfast – Exhibit Hall Sponsored by Empower
9:00 a.m. – 9:30 a.m.	Welcome Remarks and Presentation of Colors <i>Sergeant Michael McHale, President, NAPO Las Vegas Metropolitan Police Honor Guard</i>
9:30 a.m. – 10:30 a.m.	Economic & Market Outlook 2024 <i>Jack E. Brown, Senior Vice President, U.S. CIO & Lead Portfolio Manager Empower Investments</i>
10:30 a.m. – 10:45 a.m.	Coffee Break Sponsored by Ricochet Systems
10:45 a.m. – 11:30 a.m.	Avoiding Situations Which Can Negatively Impact Entitlement to Disability Related Benefits <i>Alex C. Dell, Attorney at Law Law Firm of Alex Dell, PLLC.</i>
11:30 a.m. – 12:15 p.m.	Member Led Pension Reform: A New Frontier <i>Edwin Donnelly President, New Jersey State Firemen's Mutual Benevolent Association Chair, Police & Firemen's Retirement System of New Jersey's Board of Trustees Gregory Petzold, Executive Director Police & Firemen's Retirement System of New Jersey</i>
12:15 p.m. – 1:00 p.m.	Hosted Lunch Sponsored by Law Firm of Alex Dell

- 1:15 p.m. – 2:10 p.m. **Ethical & Fiduciary Responsibilities**
Robert D. Klausner *Esq.*, *Partner*
Klausner Kaufman Jensen & Levinson Law Firm
- 2:10 p.m. – 3:00 p.m. **Recruitment & Retention Opportunities within the Public Sector & Public Safety**
Moderator:
Amy Heyel, *SVP, Government Practice Lead*
Corebridge Financial
- Panel:**
Ronnie Charles, *National Managing Director & Practice Leader*
Gallagher Human Resources & Compensation Consulting Practice
Erik Smetana, *Managing Director Public Sector & Higher Education Practice*
Gallagher Human Resources & Compensation Consulting Practice
Mark Young, *President*
Detroit Police Lieutenants & Sergeants Association
- 3:00 p.m. – 3:15 p.m. Coffee Break**
Sponsored by Gallagher
- 3:15 p.m. – 4:00 p.m. **Growing Appreciation for the Role of Pensions**
Dan Doonan, *Executive Director*
National Institute on Retirement Security
- 4:00 p.m. – 4:45 p.m. **Retiring with Dignity: Marrying Health & Wealth**
Christopher Carnahan, *Account Executive*
Gallagher
David Ritchie, *National Director HRA VEBA & Trusts*
Gallagher
- 5:00 p.m. – 6:30 p.m. Networking Reception**
Sponsored by Nationwide

Tuesday, January 30

- 8:30 a.m. – 3:00 p.m. Registration and Exhibit Hall Open**
- 8:30 a.m. - 9:00 a.m. Continental Breakfast – Exhibit Hall**
Sponsored by Citizen Watch America
- 9:00 a.m. – 9:30 a.m. **Opening Remarks**
Sergeant Michael McHale, *President, NAPO*
- 9:30 a.m. – 10:30 a.m. **Managing Taxes on Retirement Income**
Doug Ewing, *Vice President*
Nationwide Retirement Institute
- 10:30 a.m. – 10:45 a.m. Coffee Break**
Sponsored by Spectrum Advisory Group

- 10:45 a.m. – 11:30 a.m. **Investment Allocations Nearing & In Retirement**
Kelly Bush, *Head of Strategic Relations, Government & Taft-Hartley Markets Empower*
Rasch Cousineau, *Senior Plan Consultant HyasGroup*
- 11:30 a.m. – 12:15 p.m. **Gap Plan for Healthcare**
Dan McNeill, *Regional Vice President Bay Bridge Administrators*
- 12:15 p.m. – 1:00 p.m.** **Hosted Lunch**
Sponsored by FirstNet Built with AT&T
- 1:15 p.m. – 2:15 p.m. **Officer Wellness in Retirement**
Moderator:
Richard A. White Jr., *Executive Director Illinois Police Officers' Pension Investment Fund*
Panel:
John Flynn, *Manhattan South Trustee New York City PBA Vice President National Association of Police Organizations*
Dr. Michelle Lilly, *Clinical Psychologist & Professor Lilly Consulting & Consultation Northern Illinois University*
Sean Smoot, *Executive Director & General Counsel Police Benevolent & Protective Association of Illinois*
- 2:15 p.m. – 3:00 p.m. **Pension & Health Plan Board of Directors – “Anyone, Anyone”**
Moderator:
Richard A. White Jr., *Executive Director Illinois Police Officers' Pension Investment Fund*
Panel:
Artie Egner, *Treasurer New York City Police Benevolent Association*
Corina Lee, *Director Los Angeles Police Protective League*
Michael “Mick” McHale, *President National Association of Police Organizations*
- 3:00 p.m. – 3:45 p.m. **Capitol Hill Update**
William Johnson, *Executive Director & General Counsel National Association of Police Organizations*