NAPO 2019 Pension & Benefits Seminar
February 3 – 5, 2019
Working Agenda

Check back for weekly updates!

Stable Value Panel

The stable value marketplace has many options, we'll make sense of the various products, discuss changing interest rates and how this impacts stable value and review various other options buyer should be aware of.

Moderator:
Andrew R. Whiting, Client Advisor
JP Morgan Asset Management
Panel
William McLaren, Vice President, Stable Value
Lincoln Financial Group
Kelly Bush, Managing Director, Institutional Markets
Mass Mutual
Chris E. Solimine, Sr. Vice President, Institutional Clients
Voya Financial

The Seven Most Important Questions

If you could pose questions about the future of the global economy—and receive reliable answers—what would you ask? In this session Mr. Smart will use macroeconomic and geopolitical research about the principal drivers of asset prices to discuss a range of concerns relevant to investors of all sizes. Delve into key elements of the global economy, with a focus on:

- *Growth, price inflation, and debt*
- *Government trade barriers and alternatives to the dollar*
- *The role of powerful technologies such as artificial intelligence*

Chris Smart, Head of Macroeconomic & Geopolitical Research
Barings'

The Role of Alternative Investments

Review what alternative investments are and the different roles they can be utilized for within the context of a Defined Benefit Pension Fund.

Mitchel Brennan, Consultant
Burgess Chambers & Associates

The Fiduciary Responsibility Around Investment Menu Options

Discussion around the changing view of asset allocation funds and how firms are adapting to the changing needs of plan sponsors and their committees.

Vincent Garzarella, Vice President, Retirement Plan Services Mid-Large Markets
Lincoln Financial Group

Opinions of Public Plans are Changing…

The Opinions of Public Plans are changing …. What can business partners do to support the needs of the members. Experts will give an update on the survey of the government market reflecting trends and opinions on what third party partners should be focused on in order to make these plans respond to the needs of the employees/members.

Michael McAtamney, National Director of Consultant Relations
Lincoln Financial Group
Brad Sieniawski, Vice President, National Not-for-Profit Market Lead
CBIZ Financial

Investing in Real Estate for DB & DC

Does it make sense for your plan to invest in real estate. Experts will outline what should be considered when choosing real estate as an investment option.

Jani Venter, Executive Director Association Portfolio Manager
J. P. Morgan Asset Management

Using Technology to Communicate with Plan Participants

Experts will discuss the ramifications of the recent Janus v. AFSCME Supreme Court decision with an emphasis on action items, including effective digital media communication tactics to mobilize union members and other key stakeholders. Panelists will also discuss best practices for cyber security and the importance of having a cyber insurance policy in today's digital information age.

Moderator
Tina J. Fletcher, President
Ullico Casualty Group, Inc.
Panelist
Sally Corbin J.D., Chief Executive Officer
Union Services Agency
Jillian Otten
USA Digital Media Services

Ten Years After the Financial Crisis

The Financial Crisis of 2007-2008 almost caused a second great depression, and many elements of the U.S. and Global economies may still be feeling its effects. In response, the U.S. Government passed new laws (i.e. Dodd-Frank) and issued new regulations (i.e. "too big to fail"). Ten years later, no senior executive of any bank or financial institution that helped to cause the crisis went to jail, and there is discussion of rolling back the new laws and regulations. Moreover, while institutional investors played a major role in recovering billions of dollars for defrauded investors stemming from actions that contributed to the crisis, the power of those institutional shareholders is being threatened by various actions taken by Corporate America. Join us as we take a look at the major players in the Financial Crisis, what they are up to now, and what lessons can be learned ten years later.

Chet Waldman, Partner
Wolf Popper LLP

PSOB Benefits

A discussion on the Public Safety Officers' Benefits (PSOB) Program, what the new regulations mean for claimants and how PSOB claims assistance can be a member benefit

Moderator
Andy Edmiston, Director of Governmental Affairs
National Association of Police Organizations
Panel
Hope Janke, Director PSOB
U.S. Department of Justice
Sean Patrick Riordan, Partner
McIntyre, Donohue, Accardi, Salmonson & Riordan, LLP

Medicare Group Healthcare Benefit Options

A review and discussion of the primary options offered by plan sponsors who provide Medicare healthcare benefit programs including but not limited Medicare Supplemental, Medicare Advantage, Part D, group and individual market offerings. Through this discussion, those attending should gain a stronger understanding of what the differences are between the offerings, advantages and disadvantages of each, and considerations if deciding to extend one or more of these benefit offerings.

Eric St. Pierre, Vice President, Group Medicare Segment
Humana, Inc.

Multi Asset Solutions/ target date funds in investing

Multi Asset Solutions- Making sense of Target Dates and multi asset solutions within pension plans. How asset managers leverage resources.

Hal Bjornson
J.P. Morgan